



Initial Application Disclosure Request Checklist

- Imported 1003 Completed with Copy Attached, signed and dated by Loan Originator
- GFE (Wintrust Fees should be included in Box 1, Section A, Page 2)
- ***Include Settlement Service Provider List (Indicate none if nothing listed)*****
- Broker Certification of Receipt of GFE and Intent to Proceed Form
- Borrowers Attestation of Intent to Proceed with the Loan Transaction form
- TIL
- Loan Brokerage Agreement (must match fees on GFE and include any Yield Spread Premium)
- Borrowers Certification and Authorization Form
- Purchase Contract (if applicable)

*****PLEASE NOTE*****

- Under no circumstances can the broker compensation increase from the amount disclosed on the initial GFE.
- Loan Brokerage Agreement and GFE must match, and the broker is limited to the following charges:

Origination Fee: _____ % - OR - \$ _____

*Borrower(s) Name(s): _____

*Borrower(s) Name(s): _____

*Borrower(s) Name(s): _____

*Borrower(s) Name(s): _____

**PLEASE PROVIDE ALL BORROWER EMAIL ADDRESSES BELOW*

BROKER: Please indicate if you wish for disclosures to be emailed to borrower (check one):

YES NO

Broker must notify borrowers that WMCSecure.com will send an invite to specified borrower email addresses listed below in order for borrower to register and receive disclosures by email

Borrower(s) Email Address: _____

Borrower(s) Email Address: _____

Borrower(s) Email Address: _____

BROKER INFORMATION:

Broker's Company Name:	
Broker's Company Address:	
Loan Originator's Name:	
Loan Originator's Email Address:	
Phone Number:	
Fax Number:	

SUBMIT THE COMPLETE INITIAL APPLICATION DISCLOSURE REQUEST TO:

- **Kansas - Disclosures2001@wintrustmortgage.com**

- OR -

- **Schaumburg - Disclosures2000@wintrustmortgage.com**